

Your Investment Proposition

Market volatility special



Fund Manager Commentary

We're regularly engaging with our fund managers for their thoughts on current market conditions, volatility and how they're positioning their funds to withstand any turbulence. We have put together an email template including the latest fund manager comments, designed for you to use with your clients.

[Click here to view](#)

For Client use



Avoiding costly behavioural biases

A video and article on how, through better understanding and managing our behaviours, we can improve our clients' outcomes.

[Click here to watch](#)

[Risk of major macro events](#)

For Partner use



Behavioural finance with Daniel Crosby

During turbulent times, the way investors think, and act can sometimes be impulsive. Behavioural finance expert, Daniel Crosby talks about the mind of an investor, common behavioural biases and how to give advice that sticks.

[Click here to watch](#)

For Partner use



Podcast

Check out our partner podcasts for all the latest investment proposition and market information:

[The Platform.](#)

A monthly podcast discussing the latest updates to the investment proposition.

[Making sense of the market.](#)

A two weekly podcast breaking down the latest in the market movements.

For Partner use



Insights articles

Client friendly articles related to market volatility are available on the Insights page of our website.

[Click here to view](#)

For Client use



Market Volatility and timing support materials

Market volatility documents designed to help you in conversations with clients.

[Click here to view](#)

For Client use



Real Time Financial Planning: Solving your biggest challenges with Carl Richards:

In scary markets, the value of a financial adviser is greater than ever. Following the successful Carl Richards webinar series, we created a playbook summing up the series.

[Click here to view](#)

For Partner use



Monthly market, funds and portfolio updates

Darren Johnson, Senior Investment Consultant, records a monthly market, funds and portfolio update, which are uploaded to Inside Investments at the start of each month. You can find the latest episode below.

[Click here to view](#)

For Partner use



Client friendly videos and documents:

[The story of the Sirens](#)

[30 Years Investing](#)

[70 Years of equity returns](#)

[Missing best 10 months](#)

[Investing in turbulent times](#)

For Client use



VUCA

VUCA is a military word that stands for volatile, uncertain, complex and ambiguous and it is something that the world experiences most of the time. Hear Rob reflect on the Russia – Ukraine situation using the VUCA framework when he spoke at a recent Solihull location meeting.

[Click here to view](#)

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St James's Place